

**UNITED STATES DISTRICT COURT  
FOR THE DISTRICT OF PUERTO RICO**

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In re:	:	
	:	
THE FINANCIAL OVERSIGHT AND	:	PROMESA
MANAGEMENT BOARD FOR PUERTO RICO,	:	Title III
	:	
as representative of	:	Case No. 17-BK-3283 (LTS)
	:	
THE COMMONWEALTH OF PUERTO RICO, <i>et al.</i> ,	:	(Jointly Administered)
	:	
Debtors. <sup>1</sup>	:	
	X	

**AMENDED<sup>2</sup> INFORMATIVE MOTION OF  
OFFICIAL COMMITTEE OF UNSECURED CREDITORS  
REGARDING STATUS CONFERENCE ON MAY 8, 2023**

To the Honorable United States District Judge Laura Taylor Swain:

The Official Committee of Unsecured Creditors of all Title III Debtors (the “Committee”)<sup>3</sup> hereby submits this informative motion in response to the Court’s *Order to Appear for Urgent Status Conference* [Case No. 17-3283, Docket No. 24115] (the “Scheduling Order”) and respectfully states as follows:

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<sup>1</sup> The Debtors in these Title III cases, along with each Debtor’s respective Title III case number and the last four (4) digits of each Debtor’s federal tax identification number, as applicable, are the (i) Commonwealth of Puerto Rico (Bankruptcy Case No. 17-BK-3283 (LTS)) (Last Four Digits of Federal Tax ID: 3481); (ii) Puerto Rico Sales Tax Financing Corporation (“COFINA”) (Bankruptcy Case No. 17-BK-3284 (LTS)) (Last Four Digits of Federal Tax ID: 8474); (iii) Puerto Rico Highways and Transportation Authority (“HTA”) (Bankruptcy Case No. 17-BK-3567 (LTS)) (Last Four Digits of Federal Tax ID: 3808); (iv) Employees Retirement System of the Government of the Commonwealth of Puerto Rico (“ERS”) (Bankruptcy Case No. 17-BK-3566 (LTS)) (Last Four Digits of Federal Tax ID: 9686); (v) Puerto Rico Electric Power Authority (“PREPA”) (Bankruptcy Case No. 17-BK-4780 (LTS)) (Last Four Digits of Federal Tax ID: 3747); and (vi) Puerto Rico Public Buildings Authority (“PBA”) (Bankruptcy Case No. 19-BK-5233 (LTS)) (Last Four Digits of Federal Tax ID: 3801) (Title III case numbers are listed as Bankruptcy Case numbers due to software limitations).

<sup>2</sup> This amended informative motion amends the Committee’s informative motion filed on May 4, 2023 to advise the Court that Mr. Bongartz will attend the Hearing in person (and not via Zoom).

<sup>3</sup> The Committee is the official committee of unsecured creditors for all Title III Debtors, other than PBA and COFINA.

1. Luc A. Despins and G. Alexander Bongartz will appear in person and Pedro Jimenez will appear via Zoom on behalf of the Committee at the Hearing (as defined in the Scheduling Order), and reserve the right to be heard on any matter raised by any party at the Hearing.

2. In addition, Mr. Juan J. Casillas Ayala of Casillas, Santiago & Torres LLC and one of his co-counsel will also be attending, on behalf of the Committee, the Hearing, via Zoom.

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WHEREFORE, the Committee respectfully requests that the Court take notice of the above.

Dated: May 5, 2023

/s/ Luc A. Despins

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- and -

/s/ Juan J. Casillas Ayala

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*Local Counsel to the Official Committee of Unsecured Creditors*

**Exhibit A**

PARTY APPEARANCE SHEET

<b>Name of Party</b>		<b>Official Committee of Unsecured Creditors</b>
<b>Party Name Abbreviation (For Use with Zoom)</b>		<b>Creditors Comm.</b>
ATTORNEY 1	Appearance Method	In Person
	Name	<b>Luc A. Despins</b>
	Law Firm	Paul Hastings LLP
	Email	lucdespins@paulhastings.com
	Phone Number	(212) 318-6001
	Docket Entry No. of Notice of Appearance	Docket No. 494
	Zoom Screen Name	<b>Creditors Comm. / Despins, Luc / Paul Hastings LLP</b>
ATTORNEY 3	Appearance Method	Via Zoom
	Name	<b>Pedro Jimenez</b>
	Law Firm	Paul Hastings LLP
	Email	pedrojimenez@paulhastings.com
	Phone Number	(212) 318-6790
	Docket Entry No. of Notice of Appearance	Docket No.23318
	Zoom Screen Name	<b>Creditors Comm. / Bongartz, Alex / Paul Hastings LLP</b>
ATTORNEY 2	Appearance Method	In Person
	Name	<b>G. Alexander Bongartz</b>
	Law Firm	Paul Hastings LLP
	Email	alexbongartz@paulhastings.com
	Phone Number	(212) 318-6472
	Docket Entry No. of Notice of Appearance	Docket No. 494

	Zoom Screen Name	<b>Creditors Comm. / Bongartz, Alex / Paul Hastings LLP</b>
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